Klimawandel Freie Fahrt der Luftfahrt Geschichte der regulatorischen Erfassung

Fluglarmbekampfung Frankfurt

Bill Hemmings

Rosetta Advisory Services,
Brussels whemmings@gmail.com
02 July 2022

Net Zero 2050 2030 is the new 2050 2030 starts today

IPCC, IEA, EU, UKCCC, Biden (domestic)

- Cut CO2 50% by 2030
- Cut shortlived climate forcers by at least 35%
- UK/Fit for 55 main focus post 2030 SAF; new technology
- Destination 2050/IATA/ICAO all post 2030/2050 net zero
- not far short of greenwash
- Covid unique chance to reset verschwendet
- Total climate impact = 3X all CO2 since Wright Bros
 - Aviation climate warming impact 2018 ~ 6% of global
 - > Avia on way to consume 6-17% 1.5°C budget left

Friedhof der Umweltambitionen

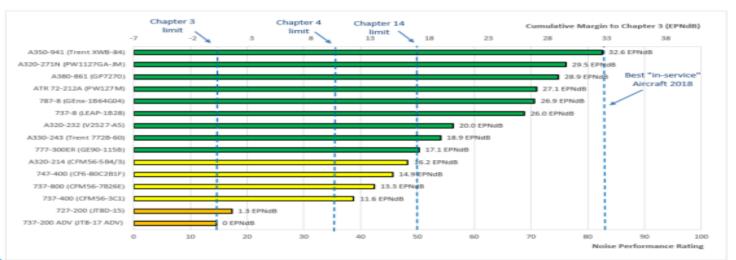


Alle ICAO-Flugzeug-Umweltnormen technology following

- CO2 standard 2016

 straight line
- LTO NOx last revision in 2014
- LTO NvPM 2021 wont reduce LTO PM at all
 - https://www.regulations.gov/comment/EPA-HQ-OAR-2019-0660-0181
- Chapter 14 Noise
- EASA Basic Regulation EU cannot go beyond ICAO

Noise Performance of Example Products



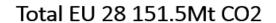
CORSIA and Aviation ETS

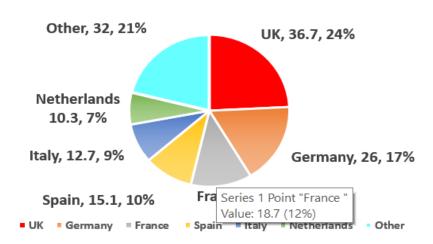
- International/domestic emissions split was 60/40%
- During Covid 10/90%. Now 25/75%?
- CORSIA no impact before 2027
- Offsetting does not reduce aviation emissions
- ICAO 2022 Assembly Long Term Goal -
- ETS another form of offsetting
- Reductions in cheapest abatement sectors first
- Intra EU aviation CO2 increase 2012-2019 ~30%
- Post Brexit restoration EU/UK ETS
- > one third of ETS emissions
- Cross channel free allowances

Fit for 55

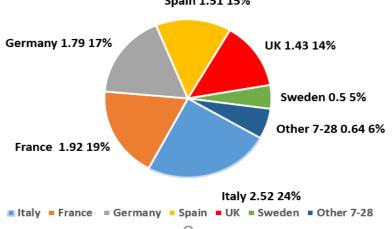
- EU almost alone in implementing Corsia
 - Who else will?
- Parliament wants full scope ETS
 - The two are incompatible
- Parliament wants to integrate non CO2 in ETS MRV
- Council says no. What is Germany's position?
- SAF mandate works without effective demand management?
- Who will pay?
- No SAF in Nato pipelines
- H2/electric aircraft = kick regulatory can down the road

Welche Rolle spielt Deutschland?? Germany #2 in Europe. #1 EU emitter

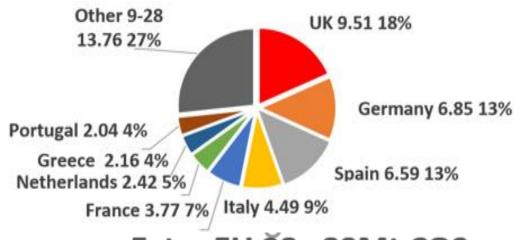




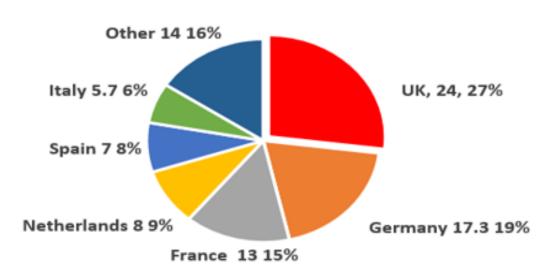
Domestic EU 28, 10.3Mt CO2 Spain 1.51 15%



Intra EU 28 51.6Mt CO2



Extra EU 28 89Mt CO2



Was sofort zu tun ist

- Carbon pricing/polluter pays
 - Fuel taxation
 - Ticket taxes
- Demand management
- Corporates and corporate travel
- Clean fuels surcharges, Corporate fuel charges
- Cut aromatics/sulphur in kerosene today
- Restrict airport expansion = Reg 1008 2008
- Modal shift 1008/2008
- Report non CO2 impacts in EU ETS
 - Then charge for them
- Contrail avoidance flight trials DKult, MUAC
- Cruise NOx charge

So viele Länder besteuern den Luftverkehr

Domestic Fuel Tax

Argentina Laos
Australia Mexico
Armenia Myanmar
Azerbaijan Nepal
Bolivia Norway
Brazil Paraguay
Canada Peru

Chile Philippines
Colombia Rwanda

Costa Rica Saudi Arabia
DRC South Africa
Dominica Sri Lanka
Ecuador Switzerland
Ethiopia Taiwan

Ethiopia Taiwan
Guatemala Tanzania
Hong KongR Tchad
India Thailand
Indonesia Uganda
Japan USA

Jordan

Kenya

Venezuela

Vietnam

Ticket Tax

Australia Ireland
Austria Indonesia
Rangladosh Italy

Bangladesh Italy
Brunei Japan
Bermuda Lebanon

Brazil **Luxembourg**Canada Malaysia

Cambodia Mexico
China Norway
Costa Rica Palau
Cuba Finland

Dominican R Panama Ecuador Peru

Egypt Philippines
France Saudi Arabia
Fiji Sri Lanka

Germany Sweden

Iran

Guyana South Africa
Honduras Thailand
Hong Kong Tunisia
Hungary Turkey

UK



Tax Exemption on Jet Fuel

International exemption must be maintained on jet fuel used in international travel.

The decision to exempt jet fuel is based on the recognition by States that the situation of international air transport is unique in the field of taxation. Unlike other types of businesses that operate across national borders, airlines rely on the use of aircraft that carry and consume large amounts of fuel between various tax jurisdictions, with a considerable percentage of these operations occurring outside of any tax jurisdiction (i.e. over the high seas) or across multiple jurisdictions. Governments also recognized that taxation would act as an obstacle to the development of air transport, which plays a key role in international cooperation and the development of nations around the world.

https://www.iata.org/contentassets/4eae6e82b7b948b58370eb6413bd8d88/iata-position---tax-exemption-on-jet-fuel.pdf

G20 Rome Leaders' Declaration

31 October 2021

International taxation. The final political agreement is a historic achievement through which we will establish a more stable and fairer international tax system

00/2022

Interim report

Decision parameters of an MRV scheme for integrating non-CO2 aviation effects into EU ETS

by:

Malte Niklaß, Florian Linke
DLR Air Transportation Systems, Hamburg

Katrin Dahlmann, Volker Grewe, Sigrun Matthes DLR Institute of Atmospheric Physics, Oberpfaffenhofen

Martin Plohr DLR Institute of Propulsion Technology, Cologne

Sven Maertens, Florian Wozny, Janina Scheelhaase DLR Institute of Air Transport and Airport Research, Cologne

publisher:

German Environment Agency

Sulphur and Soot PM



Table 1. Costs (positive) and benefits (negative) of naphthalene removal.

	Component	Hydrotreatment (¢/liter)		Extractive Distillation (¢/liter)	
		Median	95% CI	Median	95% CI
Processing	Refinery	2.4	2.0 - 2.7	1.7	1.5 - 2.0
Air quality	nvPM	-0.004	00.01	-0.009	00.03
	Fuel sulfur	-0.51	-0.280.73	0	
Climate	nvPM	-0.02	00.04	-0.04	-0.010.09
	Fuel sulfur	1.06	0.15 - 2.85	0	
	Contrails	-0.16	-0.040.44	-0.38	-0.091.0
	Refinery CO ₂	0.46	0.08 - 1.19	0.48	0.08 - 1.27
Total		3.2	2.2 - 4.7	1.8	1.0 - 2.5

Sulphur and soot (black carbon) can be cut in kerosene today through hydrotreatment.
Ongoing opposition in EU and Germany not to do this but wait for SAF.



